

# Feline-Focused Business Strategies



**March 4-6, 2016** Hyatt Regency Resort, Lake Tahoe, NV



11:25 - 12:15 pm

12:15 pm

### AMERICAN ASSOCIATION OF FELINE PRACTITIONERS 2016 FELINE PRACTICE MANAGEMENT MEETING Feline-Focused Business Strategies

### Agenda at a Glance

Friday, Marc	ch 4, 2016	5 CE Hours
7:00 - 7:30 am	Breakfast	Regency A
7:30 - 8:20 am	Key Trends in Veterinary Medicine: What You Need to Know to be	Regency D
	Successful in the Future, Dr. Karen Felsted	
8:20 - 9:10 am	Is your Practice Profitable?, Dr. Karen Felsted	Regency D
9:10 - 9:30 am	Coffee & Snack Break	Regency A
9:30 - 10:20 am	Using your Feline Financial & Operating Metrics to Grow your Practice, Dr. Karen Felstee	d Regency D
10:20 - 11:10 am	Bringing More Cats into your Veterinary Practice, Dr. Karen Felsted	Regency D
11:10 - 11:25 am	Pick my Brain Q&A, Dr. Karen Felsted	Regency D
11:25 - 4:30 pm	Free Time	
4:30 - 4:40 pm	Coffee Break	Regency A
4:40 - 5:30 pm	Creating the Best Feline Veterinary Team, Dr. Karen Felsted	Regency D
5:30 - 7:00pm	Reception on the Lake	Lakeside Ballroom C
Saturday, M	larch 5, 2016	5 CE Hours
7:00 - 7:30 am	Breakfast	Regency A
7:30 - 8:20 am	Buying or Selling a Practice: What You Need to Know, Dr. Karen Felsted	Regency D
8:20 - 9:10 am	Using Discounts Effectively to Increase Revenue & Profits, Dr. Karen Felsted	Regency D
9:10 - 9:30 am	Coffee Break	Regency A
9:30 - 11:10 am	Feline Management Think-In Roundtable, Dr. Karen Felsted and Mr. Eric Garcia	Regency A
11:10 - 11:25 am	Coffee Break	Regency A

#### Sunday, March 6, 2016 5 CE Hours 7:30 - 8:00 am **Breakfast** Regency A 8:00 - 8:50 am Communication in the Digital Age, Mr. Eric Garcia Regency D 8:50 - 9:40 am Successful Feline Marketing Strategies, Mr. Eric Garcia Regency D 9:40 - 9:55 am Regency A 9:55 - 10:45 am Successful Feline Marketing Strategies (Continued), Mr. Eric Garcia Regency D 10:45 - 11:35 am Using Mobile Technology to Increase Compliance & Build Loyalty with Cat Owners, Regency D

Mr. Eric Garcia

11:35 - 11:50 am
Coffee Break
Regency A

11:50 - 12:40 pm
Developing a Reputation Management Strategy, Mr. Eric Garcia
Regency D

12:40 - 1:00 pmPick my Brain Q&A, Mr. Eric GarciaRegency D1:00 pmGrab & Go Lunch & Conference ConclusionRegency A

Regency D

Regency A

Managing the Social Media Lion, Mr. Eric Garcia

Grab & Go Lunch & Free Time

### **Distinguished Faculty**

#### Karen E. Felsted, CPA, MS, DVM, CVPM, CVA

**Dr. Felsted** is a CPA as well as a veterinarian and has spent the last 15 years working as a financial and operational consultant to veterinary practices and the animal health industry. She also spent three years with the National Commission on Veterinary Economic Issues as CEO. She has written an extensive number of articles for a wide range of veterinary publications and speaks regularly at national and international veterinary meetings. She is the past treasurer of VetPartners, a member of the Veterinary Economics' Editorial Advisory Board, a past member of the CVPM board of directors and the past treasurer of the CATalyst Council. In 2011, she was awarded the Western Veterinary Conference Practice Management Continuing Educator of the Year and in 2014, the VetPartners Distinguished Life Member Award.

#### **Eric D. Garcia**, SimplyDone Tech Solutions

IT expert. Digital marketer. Industry thought leader. When it comes to helping veterinary practices streamline their technology and attract and retain clients, Eric Garcia has a proven track record of educating the industry and producing results. Eric is an IT and Digital Marketing consultant working exclusively with veterinary practices. In addition to a long list of satisfied clients, Garcia's work has been recognized throughout the industry. He speaks regularly at conferences all throughout the world.

### **Sponsors**

#### The AAFP would like to recognize and thank the following companies for their sponsorships.

Please contact AAFP Headquarters at info@catvets.com for sponsorship opportunities.

Sponsoring Dr. Karen Felsted's lectures on Friday, Reception on the Lake, Conference Proceedings, and Hotel Key Cards



Sponsoring Mr. Eric Garcia and the Saturday Breakfast



Sponsoring the Conference Padfolio and Pen



Sponsoring the Friday Breakfast



# Agenda



#### Friday, March 4, 2016

7:00 - 7:30 am **Breakfast**  Sponsored by ROYAL CANIN.

7:30 - 8:20 am Key Trends in Veterinary Medicine: What You Need to Know to be Successful in the Future

Boehringer Ingelheim

Dr. Karen E. Felsted, CPA, MS, DVM, CVPM, CVA

Revenue and pet visit growth continues to be anemic in many practices. According to a new pet owner study from the Partners for Healthy Pets, pet owners are even more concerned about cost and more comfortable stretching out veterinary visits than they were four years ago. There have been many changes in the veterinary profession and in pet owner expectations, especially concerning feline medicine and cat owners. Understanding these trends and identifying changes practices can make to be successful is critical going forward.

8:20 - 9:10 am Is your Practice Profitable?

Dr. Karen E. Felsted, CPA, MS, DVM, CVPM, CVA

Sponsored by Boehringer Ingelheim



The gold standard measure of a practice's financial success is the operating profit margin. Unfortunately, the "bottom line" in an income statement or tax return almost never indicates the true profitability of a practice due to differences in tax strategies and accounting methodologies. Since this profitability drives the value of a practice and is essential to making good operating decisions, an analysis of true profitability is critical. Analysis of decisions is also a key factor to revisit after implementation.

9:10 - 9:30 am **Coffee & Snack Break** 

9:30 - 10:20 am Using your Feline Financial & Operating Metrics to Grow your Practice Dr. Karen E. Felsted, CPA, MS, DVM, CVPM, CVA



One of the oldest clichés is that you "can't manage what you can't measure." Counting the paperclips on a regular basis would be ridiculous but in this lecture, we will discuss the critical metrics every practice must review each month. Knowing your profit margin isn't enough, you also must understand what drives the profitability and how to review the success (or not) of programs implemented in your practice.

10:20 - 11:10 am **Bringing More Cats into your Veterinary Practice** Dr. Karen E. Felsted, CPA, MS, DVM, CVPM, CVA



Much of the growth potential in practice visits, revenue, and profits is related to an increase in cat visits. Cats have never liked visiting the veterinary practice and their owners have given up. What can you do to build a more cat-friendly practice, increase visits, and help owners help their cats?

11:10 - 11:25 am Pick my Brain Q&A

Dr. Karen E. Felsted, CPA, MS, DVM, CVPM, CVA



Have another question for Karen? Now is your time to ask her!

11:25 - 4:30 pm **Free Time** 

4:30 - 4:40 pm **Coffee Break** 

4:40 - 5:30 pm **Creating the Best Feline Veterinary Team** Dr. Karen E. Felsted, CPA, MS, DVM, CVPM, CVA

Boehringer Ingelheim Sponsored by

Having the right team is number one on everyone's wish list and is critical to increasing the bond with clients. Creating an efficient, productive, and polished team starts with the interview process – 80% of employee turnover is attributed to poor hiring. Of course, once you hire them, you need to keep them - losing an employee is an expensive experience. What can you do to retain valuable employees? Employees generally leave jobs because they don't get an opportunity to learn and grow or because they are managed poorly.

5:30 - 7:00 pm Reception on the Lake Sponsored by Goehringer Ingelheim

# Agenda



#### Saturday, March 5, 2016

7:00 - 7:30 am Breakfast Sponsored by LABGRATORII

7:30 - 8:20 am Buying or Selling a Practice: What You Need to Know Dr. Karen E. Felsted, CPA, MS, DVM, CVPM, CVA

Buying or selling a veterinary practice can be difficult logistically, financially, and emotionally. The hardest part is often just knowing where to start. This seminar covers the entire process including identification of potential sellers or buyers, what you need to know about practice valuation, and more. Topics specific to feline-only practices or creating/developing a feline focus in a general practice will be included.

8:20 - 9:10 am Using Discounts Effectively to Increase Revenue & Profits Dr. Karen E. Felsted, CPA, MS, DVM, CVPM, CVA

Discounts done well are an effective marketing strategy utilized by many successful businesses and a way of increasing both revenue and profits. However, the key is to design and use them effectively; in order to achieve the goals you set.

9:10 - 9:30 am Coffee Break

9:30 - 11:10 am Feline Management Think-In Roundtable Dr. Karen E. Felsted, CPA, MS, DVM, CVPM, CVA; Mr. Eric Garcia

A short presentation, led by Dr. Karen Felsted and Eric Garcia, will cover three topics:

- Practice Profitability
- From a Cat's Perspective: Small Changes with Big Impact
- Marketing to Cat Owners

Attendees will use the presentation as a springboard for lively roundtable discussions where even more learning and sharing can continue. In order to make this session as engaging as possible, attendees will break into table groups where the topical areas above will be discussed. This will be a valuable and exciting venue to explore innovative strategies, share your experiences, and learn from your colleagues. A summary of ideas will be shared at the end of the session.

11:10 - 11:25 am Coffee Break

11:25 - 12:15 pm Managing the Social Media Lion
Mr. Eric Garcia

Sponsored by LABORATORIES

In this session we will explore a social media management plan for veterinary practices that will help you organize your social media channels, develop content and a posting time line, and set goals. Learn how to make your practice known in the community by effectively using social media channels. Finally, we will review how you can use social media to engage cat owners, increase compliance, and generate revenue.

12:15 pm Grab & Go Lunch & Free Time

Hitting the slopes or enjoying some of Lake Tahoe's attractions? Lunch will include to-go containers in case you want to take it with you and get a jump start on your afternoon. You can also enjoy lunch in the ballroom and spend a little more time mingling with your colleagues.

# Agenda



#### Sunday, March 6, 2016

7:30 - 8:00 am **Breakfast** 

8:00 - 8:50 am Communication in the Digital Age

Mr. Eric Garcia

Web technology has always been there to help us communicate with clients but we do not always use it to its full capacity. All generation of clients rely on web technology to communicate with others as a way of life. In this session we will learn how to properly communicate vital information to cat owners. By using your website, text messages, email, social media, and pet portals you can change the way you communicate with your clients and become an effective communicator.

8:50 - 9:40 am **Successful Feline Marketing Strategies**  Sponsored by

Mr. Eric Garcia

Become a marketing genius by learning how to implement the three elements of a successful marketing strategy: 1st) attract new clients and measure success, 2nd) measure client satisfaction and determine client-bonding rates. and 3rd) implement targeted marketing and communication campaigns to ensure clients keep coming back. Learn techniques on how to execute the ultimate marketing strategy in your practice. Feline case studies and examples will be provided.

9:40 - 9:55 am **Coffee Break** 

9:55 - 10:45 am Successful Feline Marketing Strategies (Continued)

Mr. Eric Garcia

10:45 - 11:35 am Using Mobile Technology to Increase Compliance & Build Loyalty with Cat Owners

Sponsored by

Mr. Eric Garcia

The average veterinarian will make a minimum of five recommendations to an owner in a 30-minute appointment. These recommendations do not often stick with cat owners due to a lack of understanding and the feeling of being overwhelmed. What can you do to increase compliance after making recommendations? Learn about new and exciting mobile digital tools to make your recommendations stick while building client loyalty. Items to be discussed: a app for pet owners that comes from your practice, tablets, YouTube videos, mobile texting, Pet Health Network 3D, and more!

11:35 - 11:50 am Coffee Break

11:50 - 12:40 pm **Developing a Reputation Management Strategy**  Sponsored by

Mr. Eric Garcia

It's frightening but true—although it takes years to build your reputation (both online and offline), it takes only moments for a negative online review to destroy it. Help happy feline clients spread their accolades for your practice through online reviews. Engage negative reviewers with honest, transparent, and timely responses and earn back respect and goodwill. In this session, discover how to develop a reputation management plan for your practice. It is time to navigate the world of online reviews!

12:40 - 1:00 pm Pick my Brain Q&A

Mr. Eric Garcia

Sponsored by

Have another question for Eric? Now is your time to ask him!

**Grab & Go Lunch & Conference Conclusion** 1:00 pm

> Hitting the slopes or have to get to the airport? Lunch will include to-go containers in case you want to bring it with you. You can also enjoy lunch in the ballroom and have a bit more time with your colleagues.

## General Conference Information



#### Why Should I Attend?

Come to gorgeous Lake Tahoe for the New Feline Practice Management Meeting concentrating on Feline-Focused Business Strategies led by expert speakers. Attendees will be updated and informed through lectures and an interactive workshop. Seasoned practice owners, associates, and practice managers will gain understanding and techniques to implement new ideas, use your clinic metrics in decision making, unlock your true feline potential, increase effective communication with cat owners, develop your feline marketing, and more.

#### **Continuing Education Credits**

This conference has been submitted (but not yet approved) for 15 hours of continuing education credits in jurisdictions which recognize AAVSB RACE approval; however participants should be aware that some boards have limitations on the number of hours accepted in certain categories and/or restrictions on certain methods of delivery of continuing education. Contact AAFP Headquarters for further information at info@catvets.com. Once obtained, the program approval number will be listed on the conference website at www.catvets.com/education/

#### **General Conference**

Day 1: Friday, March 4, 2016 - 5.0 CE hours Day 2: Saturday, March 5, 2016 - 5.0 CE hours

Day 3: Sunday, March 6, 2016 - 5.0 CE hours

Note: Conference registration is limited to 200 registrants.

#### Registration

Early Bird Registration: The early bird deadline is Friday, February 5, 2016.

Full Three Day Registration	BY 2/5/16	AFTER 2/5/16
AAFP Members	\$525	\$625
Non-Members	\$625	\$725
Veterinary Tech/Practice Manager Members	\$195	\$250
Veterinary Tech/Practice Manager Non-Members	\$250	\$275
Students	\$ 50	\$ 70
One Day Registration		
AAFP Members	\$195	\$225
Non-Members	\$240	\$275

#### **Cancellation Policy**

Cancellation must be received in writing either via fax to (908) 292-1188 or email to info@catvets.com. Cancellations received by Friday, February 5, 2016 will receive a refund minus a \$50.00 administrative fee. Cancellations received after Friday, February 5, 2016 will not be eligible for refunds. Please note that if you cancel your conference registration, it does not constitute cancellation of your hotel reservation.

#### **Conference Proceedings**

Proceedings Notes are provided to each attendee in two formats:

- 1. **Online Proceedings:** Each registered attendee will receive an email approximately 3 weeks prior to the event with complimentary online access to the conference proceedings on the AAFP website. You MUST print these notes out if you want the proceeding notes onsite. A printed proceedings book will not be available for purchase for this meeting.
- 2. **USB Flash Drive:** Boehringer Ingelheim will graciously provide all attendees with a USB Flash Drive, containing the proceedings for the conference.

#### **Consent to Use Photographic Images**

Registration and attendance at, or participation in, the AAFP Conference and other activities constitutes an agreement by the registrant to AAFP's use and distribution (both now and in the future) of the registrant or attendee's image or voice in photographs, videos, electronic reproductions, marketing efforts and materials, and audiotapes of such events and activities.

Dressing in layers is recommended due to room temperature variations.

# General Conference Information



#### **Conference Hotel Information**

**Hyatt Regency Lake Tahoe Resort** 

111 Country Club Drive Incline Village, NV 89451 March 4 – 6, 2016

Online Reservations: www.catvets.com/education/





The Hyatt Regency Lake Tahoe Resort is situated on North America's largest alpine lake and offers a luxurious design styled in the tradition of a magnificent grand lodge. Lake Tahoe is surrounded by the Sierra Nevada mountains which makes for gorgeous views not seen anywhere else. After the sessions are over, there will be plenty of activities both inside and outside the hotel including skiing/snowboarding, snow tubing, snowmobiling, snowshoeing, lake cruises, spa services, a casino, and more! We guarantee you will enjoy the magnificent views, exciting activities, and fabulous dining Lake Tahoe has to offer. We suggest you make your reservation early. Since conference registration is limited to 200 participants, hotel rooms are limited as well.

The AAFP is pleased to offer special rates for this conference. The group rate is only available until Friday, February 5, 2016, and subject to availability. Reservations made after Friday, February 5, 2016 may not be guaranteed the group rate. If you call to make your reservations, you must refer to the Group Code: "American Association of Feline Practitioners."

#### Run of House Room Rates: \$189.00 Single/Double Occupancy Rate

\*Room rates are quoted exclusive of applicable state and local taxes or applicable service, or hotel specific fees in affect at the hotel at the time of the meeting.

Check-in time: 4:00 pm Check-out time: 11:00 am

#### **Room Rate Includes:**

- Reduced resort fee of \$15 per room, per night which includes:
  - Welcome glass of champagne
  - Complimentary access to 24-hour fitness center
  - Complimentary self and valet parking
  - Complimentary Ski Valet (to Diamond Peak Ski Resort and Northstar Ski Resort)
  - \$5.00 Casino Match Play coupon
  - Heated pool
  - Private Beach Access
  - Complimentary internet access in guestrooms
- No early departure fees

#### Traveling to the Conference

Airport: Reno/Tahoe International Airport

Phone: (775) 328-6400 Website: www.renoairport.com Distance: 34 miles/50 minutes

#### **Transportation:**

- Estimated taxi fare: \$100-120 one way
- North Lake Tahoe Express Bus: Airport Mini Bus picks up at the Reno/Tahoe Airport and drops off at multiple places, one being the Hyatt Regency Lake Tahoe. Departure times are 2:00pm, 6:00pm and 10:30pm and reservations are needed 24 hours in advance. Depending on how many people you have the cost is between \$32-\$50 per person. Travel time is between an hour to an hour and a half depending on the drop-off location. They are located in Baggage Claim behind the rental car counters between doors A & B.
- · Car rentals: There are nine different car rental companies that you can rent a car from directly at the airport. All of these rental car companies counters are located at baggage claim. For more information, visit http://www.renoairport.com/tofrom-airport/rental-cars.

Visit www.catvets.com/education/ for additional travel information.



Name on Card: \_\_\_

### AMERICAN ASSOCIATION OF FELINE PRACTITIONERS 2016 FELINE PRACTICE MANAGEMENT MEETING Feline-Focused Business Strategies

March 4-6, 2016 Hyatt Regency Resort Lake Tahoe, NV

#### **REGISTRATION FORM**

1. Online Registration, visit the AAFP website, www.catvets.com. 2. Fax this form to (908) 292-1188. 3. Mail this form with check to AAFP, 390 Amwell Road, Suite 402, Hillsborough, NJ 08844.  NAME    NAME	If you have any ques	stions, please ca	II (800) 874-0498 / (908) 3	359-9351 or email info@cat	vets.com	
2. Fax this form to (908) 292-1188.  3. Mail this form with check to AAFP, 390 Amwell Road, Suite 402, Hillsborough, NJ 08844.  NAME		e. www.catvets.co	om.			
3. Mail this form with check to AAFP, 390 Amwell Road, Suite 402, Hillsborough, NJ 08844.  NAME  PRACTICE / COMPANY  MALING ADDRESS  Check One:   Practice Owner   Associate Veterinarian   Technician   EMERGENCY CONTACT NAME & PHONE NUMBER   Hospital Manager   Office Staff   Student   Other   ADA Accommodation:   ISFM Member #:	•	-,				
MALLING ADDRESS Check One:   Practice Owner   Associate Veterinarian   Technician   EMERGENCY CONTACT NAME & PHONE NUMBER		nwell Road, Suite	402, Hillsborough, NJ 088	44.		
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MALLING ADDRESS  Check One:	NAME			WORK PHONE		
MALLING ADDRESS  Check One:						
Check One:	PRACTICE / COMPANY			EMAIL (required to receive co	onfirmation and proceedings login)	
Hospital Manager   Office Staff   Student   Other	MAILING ADDRESS					
First-time Attendee   Dietary Restrictions/Food Allergy:				EMERGENCY CONTACT NA	EMERGENCY CONTACT NAME & PHONE NUMBER	
CONFERENCE REGISTRATION						
### CONFERENCE REGISTRATION    GENERAL CONFERENCE	First-time Attendee Dietary Restrictions/Foo	od Allergy:		DA Accommodation:	ISFM Member #:	
GENERAL CONFERENCE         BY 2/5/16         AFTER 2/5/16         TOTAL COST           Full Three-Day Registration         AAFP Members         \$525.00         \$625.00         \$	How did you hear about us?					
GENERAL CONFERENCE         BY 2/5/16         AFTER 2/5/16         TOTAL COST           Full Three-Day Registration         AAFP Members         \$525.00         \$625.00         \$						
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AAFP Members \$525.00 \$625.00 \$	GENERAL CONFERENCE	BY 2/5/16	<b>AFTER 2/5/16</b>	TOTAL COST		
Non-Members         \$625.00         \$725.00         \$	Full Three-Day Registration					
Vet Techs/Practice Manager Members         \$195.00         \$250.00         \$	AAFP Members	\$525.00	\$625.00	\$	-	
Vet Techs/Practice Manager Non-Members       \$250.00       \$275.00       \$	Non-Members	\$625.00	\$725.00	\$	-	
Students       \$ 50.00       \$ 70.00       \$	Vet Techs/Practice Manager Members	\$195.00	\$250.00	\$	-	
One-Day Registration  AAFP Members \$195.00 \$225.00 \$  Non-Members \$240.00 \$275.00 \$  Attending on: Friday, March 4, 2016 Saturday, March 5, 2016 Sunday, March 6, 2016  Note: Conference registration is limited to 200 registrants.  PAYMENT INFORMATION  AAFP Federal Tax ID 43-1397996  REGISTRATION TOTAL: \$	Vet Techs/Practice Manager Non-Members	\$250.00	\$275.00	\$	-	
AAFP Members \$195.00 \$225.00 \$	Students	\$ 50.00	\$ 70.00	\$	-	
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REGISTRATION TOTAL: \$	Note: Conference registration is limited to 2	00 registrants.				
	PAYMENT INFORMATION			AAFP	Federal Tax ID 43-1397996	
				DECICEDATION TO	TAL	
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Credit Card Number: Expiration Date:	Data					

\_\_\_\_\_ Signature: \_\_